

Setting Your Family Goals Work Sheet

Now it's your turn. Take some time to really think about what you want for the future. Then use this work sheet to write down your goals. List the goals that are most important to both you and your family. As a family, discuss the ideas and develop a plan for your future. Identify your highest priority goal by placing a 1 next to it. Place a 2 on the second highest and continue until you have prioritized each goal.

Short term: (within one year) Example: Save \$1,000 to pay for family vacation next summer.

Goal Amount To Save Each Month	Target Date	Total Cost	Amount Already Saved

Intermediate: (one to five years) Example: Save enough to have an emergency fund worth three to six months of take-home pay.

Goal Amount To Save Each Month	Target Date	Total Cost	Amount Already Saved

Long term: (five to ten years) Example: Save money to pay for child's college education.

Goal Amount To Save Each Month	Target Date	Total Cost	Amount Already Saved