

Net Worth Work Sheet

Net Worth Statements For Three Years

Assets owned	Date	Date	Date
Cash on hand			
Cash in checking accounts			
Cash in savings accounts			
Cash value of life insurance			
Savings bonds*			
Money other people owe you (that they will repay)			
Furniture and appliances*			
Miscellaneous personal property* (furs, jewelry, antiques, heirlooms, boats, art)			
Cars*			
Home*			
Other real estate*			
Stocks*			
Bonds*			
Mutual funds*			
Government securities*			
Annuities and other retirement plans			
Other assets*			
Total assets	\$	\$	\$

* Current market value—what you could get for the item if you were to sell it today.

Managing Money: Where Are You Now?

Net Worth Work Sheet (Cont.)

Liabilities owed	\$	\$	\$
Mortgage and liens			
Car loan			
Installment debts			
Personal loans			
Life insurance loans			
Credit cards			
Other charge accounts			
Other unpaid bills			
Total liabilities			
Your Total Net Worth			
	Date	Date	Date
Total assets			
Total liabilities			
Net worth = assets - liabilities			