

Income and Expenses Work Sheet

Income and Expenses

Income	Month 1	Month 2
Your take home pay		
Spouse's/partner's take home pay		
Child support/ alimony payments		
Unemployment insurance		
TANF		
Pension retirement		
Social Security		
Interest dividends		
Other (list)		
Total Income		
Fixed expenses		
Rent/mortgage (principal, taxes, insurance)		
Life insurance		
Medical/health insurance		
Vehicle insurance		
Disability insurance		
Household insurance		
Car payments		
Other loan payments		

Managing Money: Where Are You Now?

Income and Expenses Work Sheet (Cont.)

Income and Expenses

Income	Month 1	Month 2
Savings		
Emergency savings		
Other (list)		
Total Fixed Expenses		
Flexible expenses		
Utilities (electric, gas, water, phone, fuel oil)		
Total credit card payments		
Auto upkeep		
Food costs (at home and away from home)		
Clothing		
Household supplies		
Medical/dental		
Recreation/entertainment		
Church donation/other charities		
Child care		
Education		
Personal allowances		
Other (list)		
Total Flexible Expenses		
Total Expense		
Total Income–Total Expenses		