

Choosing a Financial Institution Work Sheet

When looking for a financial institution, consider this checklist. The questions below can help you choose the one that is right for you.

	A	B	C
Name of financial institution			
Does it offer the services I need?			
Is it close to home or work?			
Does it have reasonable hours?			
Is it open any weekend hours?			
Does it have ATMs? If so, are they located near where I live, work or shop?			
If I am choosing a credit union, am I eligible?			
Do any employees speak my language?			
What, if any, fees will be charged?			
Is this financial institution insured?			

Many financial institutions also offer *nondeposit products* and services that are not insured by the FDIC.

Managing Money: Selecting a Financial Institution